WordPress Training Guide

Created by the Government Information Center



"Connecting Citizens to their Government." gic.delaware.gov

Table of Contents

Welcome	1
Add a New Page	2
Delete a Page/Remove from Site Navigation	3
Manage Footer Links	4
Add a New Heading	5
Add a Paragraph Block	6
Add a PDF (File Block)	7
Add Columns/Add a Button	8
Add an Image	9
Add a List/Add a Quote	10
Add Extra Space/Add a YouTube Video Embed	11
Create a Reusable Block	12
Revert Back	13
YOAST SEO - Focus Keyphrase	14
YOAST SEO - Readability/Rating/Social	15
Emergency Notification System (ENS)	16
Custom Functions (these may not apply to your website)	
Add/Delete a News Post	18
Manage the Bootstrap Carousel	19
Edit and Update a Custom Area	20
Create/Add Photos to a Photo Gallery	21
Move/Reorder Photos in a Photo Gallery	22



WordPress | Welcome

If you are reading this, you must have a beautifully designed, well-functioning, responsive WordPress website created by the GIC. Congrats! We are excited to work with you!

In this training guide you will learn how to update your website with ease. This guide will teach you how to use these blocksto update your site. There are blocks available for all kinds of content: paragraph text, headings, images, lists and more! With blocks, you can do more with fewer plugins and create modern layouts that work across all screen sizes and devices.

Keeping your website up to date is a very important job, as you are helping to connect Delaweareans to their government! Try to have fun while updating your website, update often, flex your creative muscles and always remember to call the GIC if you get stuck and need help! The power is in your hands.



gic

Add a New Page:

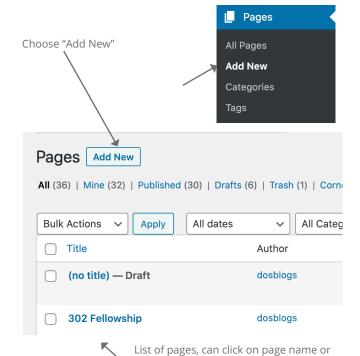
- O Go to "Pages",
- ▶ Choose "Add new". (To edit - click on page title or edit under it)
- ▶ Add page title. (Keep short for navigation and search engines)
- ▶ Add page content/images/links.
- ▶ Put all relevant "tags" in the "Tags" section with a "," separating each.
- ▶ If the page is a part of a larger section, for instance, this page is a "News Archive" page and should be a part of "News", select the appropriate "Parent" page from the right column menu.
- ▶ Save as Draft or Publish/Update.

Add a Page to the Top Menu:

- Of to "Appearance".
 - ▶ Choose "Menus".
 - Select the "Main Navigation" menu from the select bar.
 - ▶ In the first column on this page you will see a mini menu titled "Pages". Select the corresponding checkbox to the page you would like to add to your menu.
 - Click "Add to Menu".
 - Your page is now a menu item in the navigation. You should see it to the right, listed with the other menu pages.
 - You can also edit the title of this page here to make it shorter on the navigation menu, if desired.

Position Page in the Top Menu:

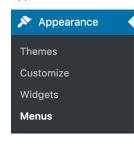
- Now that you have added your page to the navigational menu you must position it to where you would like it to appear.
- Drag and drop where you would like your page to appear in the navigation.
- ▶ If you would like your menu item to appear as a sub-menu item you would drag and drop it so it is below and slightly indented under the parent page.
- ▶ If you would like your page to appear as its own menu item, make sure it is not indented under another page. It should line up with the other "top-level" (parent) pages.
- ▶ Click the "Save Menu" button.



edit to edit the page or post.

Add title

Appearance menu:

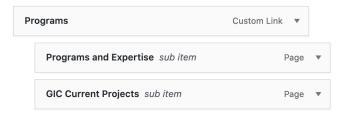


Select which page you would like to add to the navigation here:

Pages Menu:

Pages		
Most Recent	View All	Search
Submit a	Request fo	r Custom
Digital Graphi	c, Logo, Br	anding, or
Print Material	s	
302 Fello	wship	
302 Fe	llowship A	rchive
Delaware	News	
Social Me	dia Access	
Link Shor		

Below is an example of menu structure. "Programs" is a top level ("parent") menu item. "Programs and Expertise" and "GIC Current Projects" are sub-menu ("child") items under "Programs". Please note that our responsive menu items only go one level deep. For example, you cannot place another page under "Programs and Expertise" as this would break responsiveness on mobile devices.



ST STEP

Delete a Page:

- Go to "Pages".
 - ▶ Locate the page you want to delete.
- ▶ Hover over the title name of the page. You will see options appear below it. Click the link that says "Trash". An alternate way is to open the page and under the section "Publish" click the link that reads "Move to Trash" and click the "Update" button.
- If you delete a page it will automatically be deleted from the navigation.

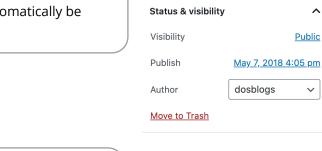
One option is to hovor over the selected page and click "Trash".

Accessibility Central

Edit | Quick Edit | Trash | View

Another option would be to open the actual page and click "Move to Trash" under the publish section.

Document Block ×



2ND STEP

Remove a Page from the Top Menu:

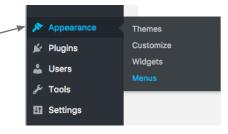
- O Go to "Appearance".
 - ▶ Choose "Menus".
 - Select the Main Navigation menu from the select bar.
 - Under the "Menu Structure" section, find the page you would like to remove from the navigation and click the down facing caret.
 - ▶ Click the link that says "Remove".
 - ▶ Then, click the "Save Menu" button.
- ① Use these steps when you do not want to delete a page but want it hidden from the navigation of the site.
- 1 If you accidently trash a page, don't worry. You can restore the page by clicking the "Trash" link at the top of the "Pages" page. Hover over the page title name you would like to restore and click the "Restore Page" link. It will now automatically be placed back into the pages listing. You can delete a page permanently but, please be aware if you do this, the page will be gone and the GIC cannot restore it.

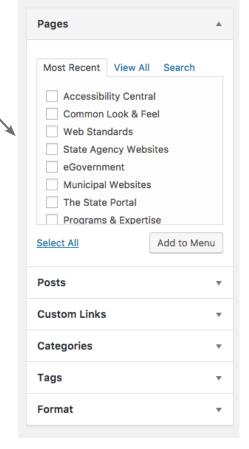




Add a Page to the Footer:

- Go to "Appearance".
 - ▶ Choose "Menus".
- ▶ Select 1 of the 3 columns in the footer from the select bar.
- ▶ In the first column on this page you will see a mini menu entitled "Pages". Select the corresponding checkbox to the page you would like to add to your footer column.
- ▶ Click "Add to Menu".
- Your page is now a menu item in the navigation. You should see it to the right, listed with the other menu pages.
- You can also edit the title of this page here to make it shorter on the Navigation menu, if desired.

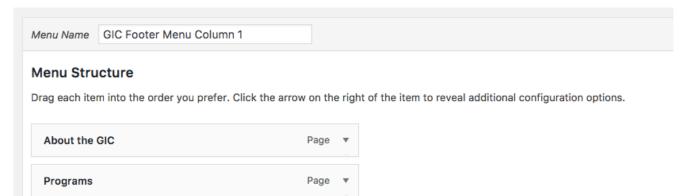




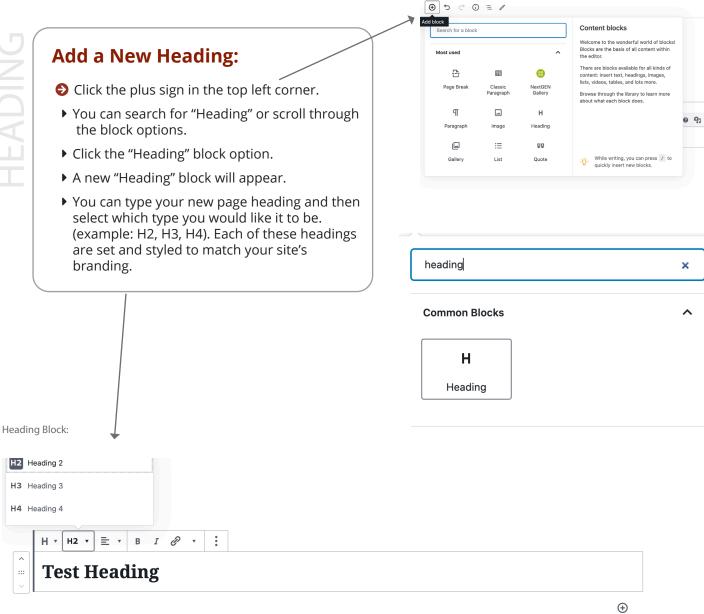
Remove a Page from the Top Menu:

- Go to "Appearance".
 - ▶ Choose "Menus".
 - ▶ Select 1 of the 3 columns in the footer from the select bar.
 - ▶ Under the "Menu Structure" section, find the page you would like to remove from the navigation and click the down facing caret.
 - ▶ Click the link that says "Remove".
 - ▶ Then, click the "Save Menu" button.







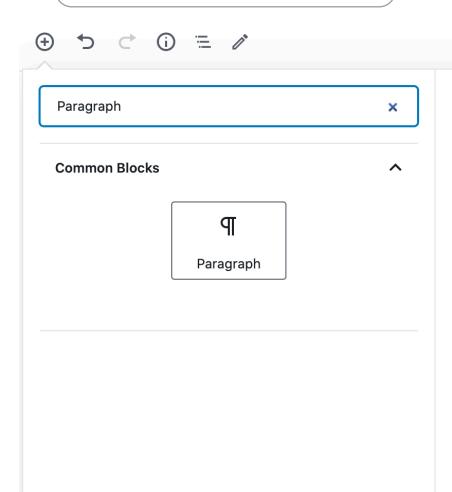




PARAGRAPH

Add a Paragraph Block:

- Olick the plus sign in the top left corner.
 - ▶ You can search for "Paragraph" or scroll through the block options.
- ▶ Click the "Paragrah" block option.
- ▶ A new paragraph block will appear. You can now add text and links.
- ▶ There are options to make your text bold or italicize and/or choose text alignment.



Paragraph

Start with the building block of all narrative.

n a village of La Mancha, the name of which I have no desire to call to mind, there lived not long since one of those gentlemen that keep a lance in the lance-rack, an old buckler, a lean hack, and a greyhound for coursing.

Paragraph Block:

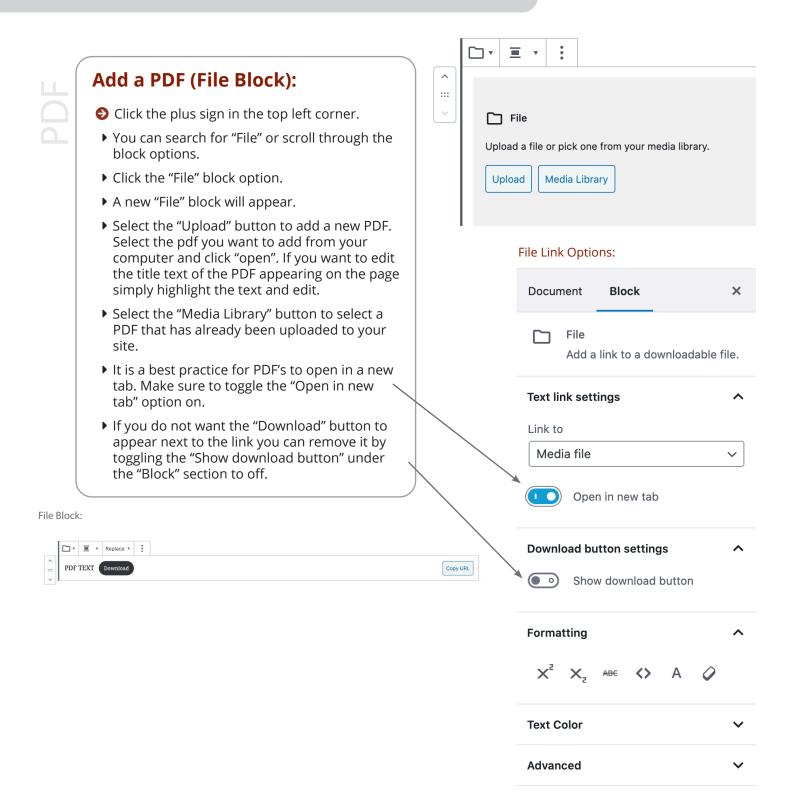
▼

• To add a link highlight the text you would like linked and then click the chain link icon. A window will pop up that you can add your link destination to. Make sure to toggle the "new tab" option if linking out to a site other than your own.

1 You can utilize the up and down arrows to adjust the placement of your block.



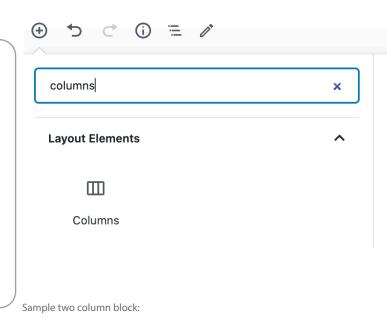






Add Columns:

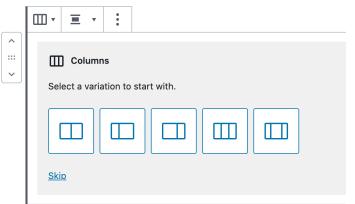
- Olick the plus sign in the top left corner.
- ▶ You can search for "columns" or scroll through the block options.
- ▶ Click the "Columns" block option.
- ▶ A new "Columns" block will appear.
- Select which column variation you would like to start with.
- Once you select your column layout, the column layout will appear with plus icons. You can then select what type of blocks you want to place within each column.



(+)

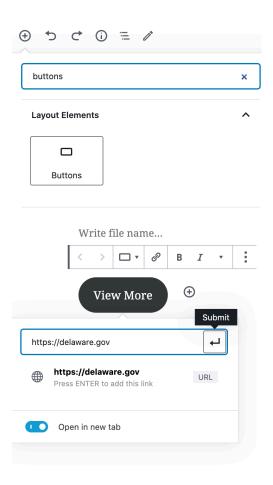
This is column 2

This is column 1



Add a Button:

- Olick the plus sign in the top left corner.
 - ▶ You can search for "buttons" or scroll through the block options.
 - ▶ Click the "buttons" block option.
 - ▶ A new "buttons" block will appear with the default black button.
 - ▶ Add your button text. For example "View More".
 - Next, style your button but using the options to the right. (background color, shape, etc.)
 - ▶ To link the button up, you want to place your cursor on the text and click the chain link icon. Place your url in the input box. Finally click the arrow submit button.



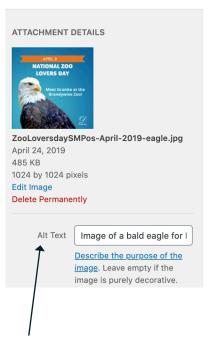


SUTTON

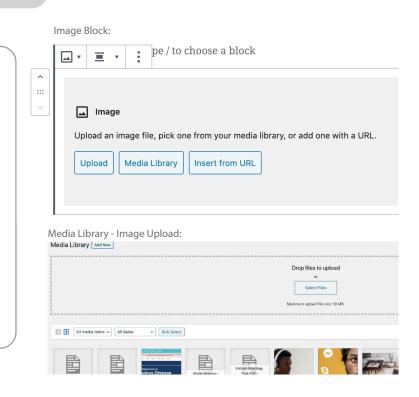
Add a Image:

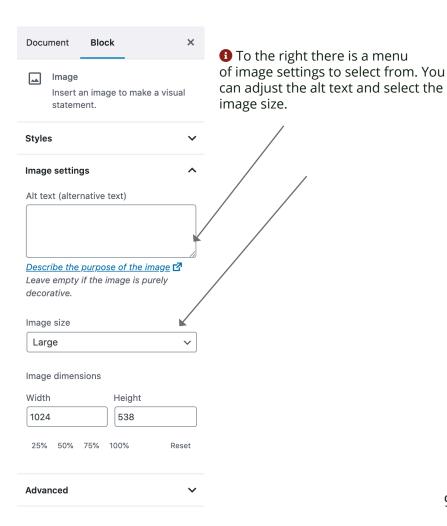
- Click the plus sign in the top left corner.
- ▶ You can search for "Image" or scroll through the block options.
- ▶ Click the "Image" block option.
- ▶ Select the "Media Library" button.
- ▶ You can then upload a new image by selecting the "Upload Files" tab and dragging and dropping your new image in or by clicking the "Select Files" button and searching your computer for the image.
- ▶ You can select an image that is already uploaded to your website by selecting the "Media Library" tab.

Attachment Details:



When uploading a new image make sure to fill out the "Alt Text" portion of the "Attachment Details" section. This feature is important for screen readers. You will want to describe the image as best as possible.

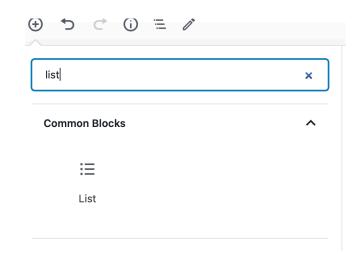


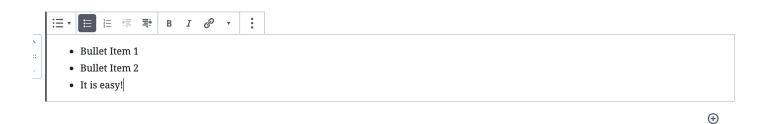




Add a Bulleted List:

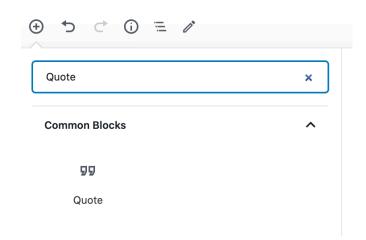
- Olick the plus sign in the top left corner.
 - ▶ You can search for "List" or scroll through the block options.
 - ▶ Click the "List" block option.
 - ▶ A "List" block will appear with the first bullet ready to fill out.
 - ▶ Simply hit return to add another bullet to your list.

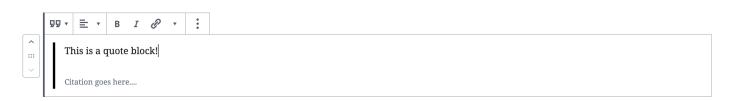




Add a Quote: Otick the plus sig

- Olick the plus sign in the top left corner.
 - ▶ You can search for "Quote" or scroll through the block options.
 - ▶ Click the "Quote" block option.
 - ▶ A "Quote" block will appear ready for you to fill enter the quote and a special place for the citation.



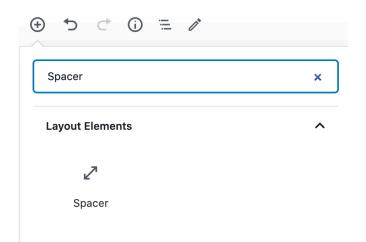


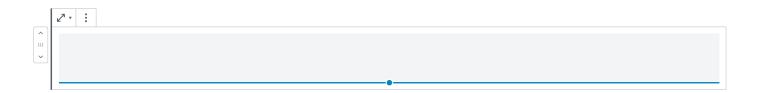




Add a Spacer:

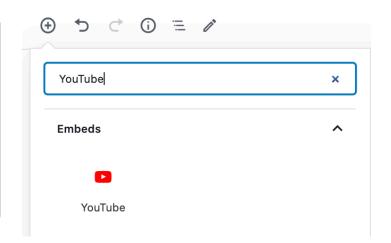
- Olick the plus sign in the top left corner.
- ▶ You can search for "Spacer" or scroll through the block options.
- ▶ Click the "Spacer" block option.
- ▶ A "Spacer" block will appear.
- ▶ You can adjust the height of the space by dragging and the tiyn blue circle up or down.

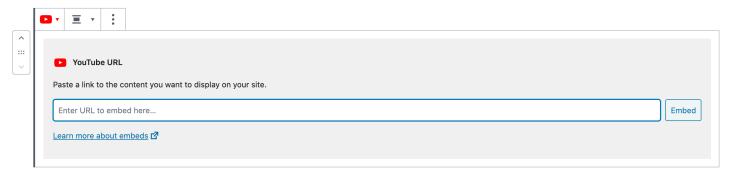




Add a YouTube Video Embed:

- Olick the plus sign in the top left corner.
 - ▶ You can search for "YouTube" or scroll through the block options.
 - ▶ Click the "YouTube" block option.
 - ▶ A "YouTube" block will appear.
 - ▶ Paste the URL for the YouTube video you want to share into the input box.
 - ▶ Click the "Embed" button.



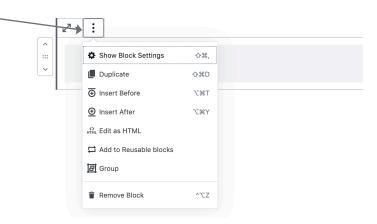




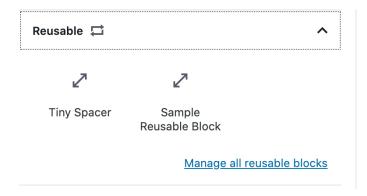
 \oplus

Create a Reusable Block:

- ◆ After creating a block that you feel you will use a lot throughout your website, click the 3 vertical dot menu to create a "Reusable" block.
 - ► From the menu of options select "Add to Reusable blocks".
- ▶ The block you were working on will transform to an input field where you can name the resuable block you just created.
- ▶ Click the "Save" button.
- ▶ To using this resuable block in the future, click the plus sign and type in "Resuable". You will now find all the resuable blocks you have saved.







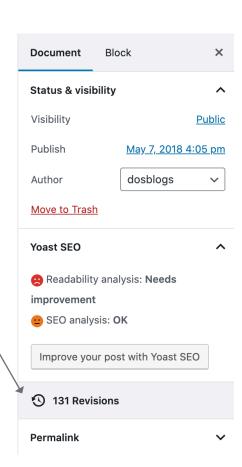


WordPress | Revert Back

REVERT

Revert Back:

- To revert back to an older version of your page or post, select the "Revisions" button under the "Document" tab on the right hand side.
 - A new page will open where you can then use a scale bar to review previous versions of your content.
 - ▶ The newer content will be to the right and the items that are different from the previous version will be highlighted in green and the older content will be higlighted in red.
 - Once you find the version in which you want to revert back to click the "Restore This Revision" button.







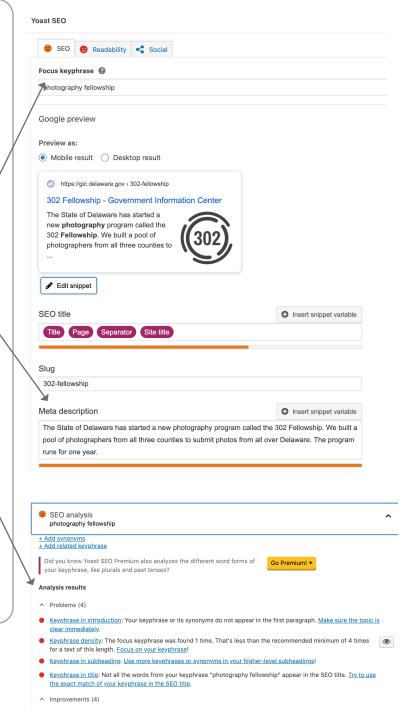
WordPress | Yoast SEO Plugin - Focus Keyphrase

What is Yoast SEO?

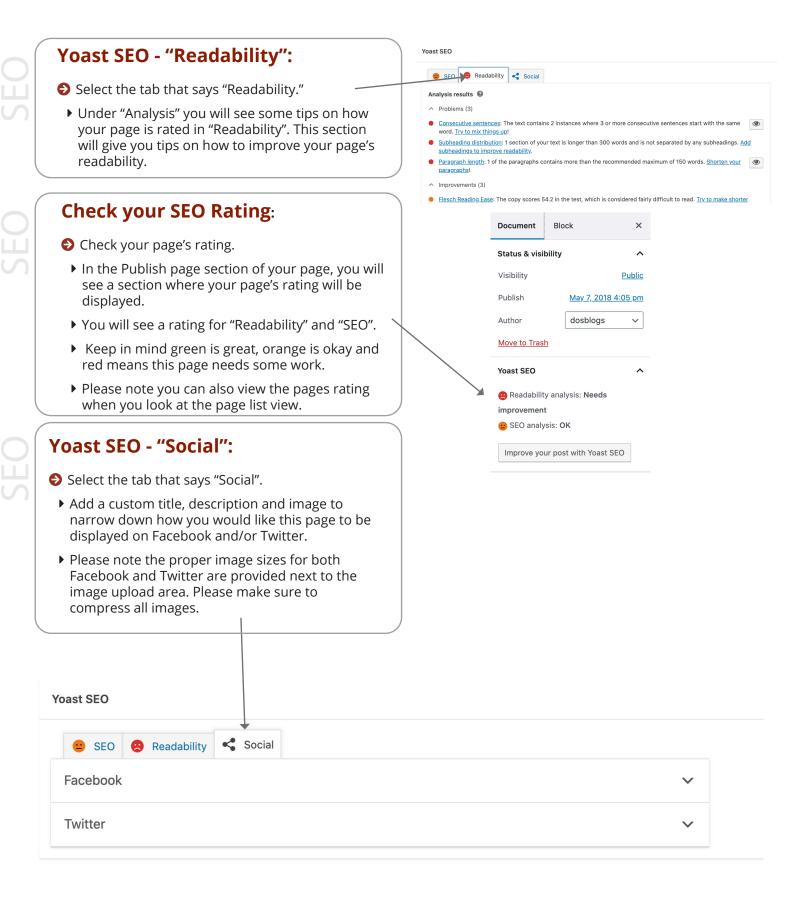
- Yoast provides metrics / ratings for each page to enhance search engine results and yields recommendations to boost traffic based on the content of each individual page using four (4) different colors:
 - o Gray Neutral rating (or more content needed)
 - o Green Optimal / sufficient use of keywords and phrases within content a page
 - o Orange Some content and keywords may need fine-tuning
 - o Red Least optimal rating

Yoast SEO - "Keyphrase":

- Select "Pages" from the left navigation.
- ▶ Open a page that you would like to add SEO to. Please note you should be adding SEO to all of your pages for the best results.
- ▶ Scroll down to view the Yoast SEO feature which will most likely be under the text editor section.
- ▶ The "SEO" tab should be selected.
- ▶ In the input box under "Focus Keyphrase" add a keyphrase that explains the overall purpose of this page. For example, if you have a page all about your town's park, your keyword could be "park".
- ▶ Next, above "Focus Keyphrase", you will see a section where you can see your "Google Preview and you can edit here as well. Click the "Edit \ Snippet" button.
- Where it says "Meta decsription", add a short descriptive sentence pertaining to what this page is all about. Yoast will let you know if the sentence is too long. Your meta discription should have your keyword included in it.
- ▶ Below the section "Analysis", you will see some tips on how you can improve this page's SEO and where you have excelled. Simply look at the colors to guide you on how to improved your page's SEO. Green is good, orange is okay and red needs improvement.
- Always strive for a green rating but orange is okay too! You should never have a red rating.











Enable the Emergency Notifcation Bar:

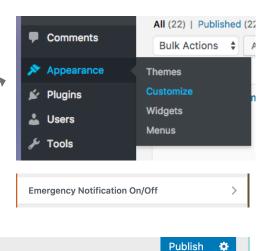
- Olick on "Appearance" in the left navigation and then select "Customize".
 - ► Click on the button that says "Emergency Notification On/Off" that is located on the left.
 - Check the checkbox next to the text "Check box to enable ENS System".
 - ▶ Place the desired text you would like the emergency banner to read in the the text box where it says "ENS text goes here."
 - ▶ Place the URL in which you would like the Emergency Notification to link to in the input box below the text "ENS URL Here".
 - ▶ Finally, click the blue "Save & Publish" button at the top.
 - Make sure to go out to your live site and test to ensure the emergency notification banner is displaying correctly.

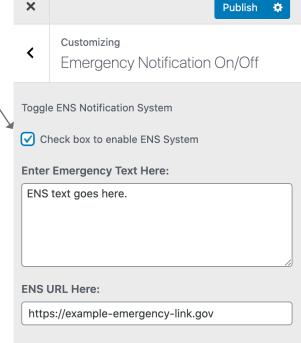
**Please reference this sample notification.



Disable the Emergency Notification Bar:

- Olick on "Appearance" in the left navigation and then select "Customize".
 - Click on the button that says "Emergency Notification On/Off" that is located on the left.
 - ▶ Uncheck the checkbox next to the text "Check box to enable ENS System".
 - ▶ Click the blue "Save & Publish" button at the top.
 - ▶ Make sure to go out to your live site and test to ensure the emergency notification banner is displaying correctly.







Custom Functions

These may not apply to your particular website

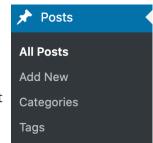


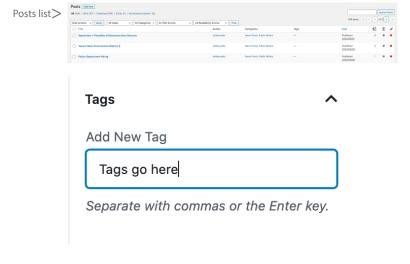
Add a News/Notice Post:

- O to "Posts" in the left side nav.
 - ▶ Choose "Add new".
 - Add content. (Post title, text, tags, links, images, etc.)
 - ▶ Publish or Save Draft. (if it does not show up on the live site, check your status in the Publish box. Also in the Publish box, you can edit publish date, or type by choosing draft, etc.)
- Make sure to add tags into your post. Tags make it easier for people to find your content. You can add tags one at a time by clicking the add button or hitting the enter/return key on your keyboard. Or you can add multiple tags at time by separating them with a comma as you type and then click add.
- If you save it as "Draft", you can preview it in the Publish box by selecting "Preview".
- Please paste text that is copied from another file such as Word into NotePad or other text editor to remove code that is inserted. This code is not visible to you, but shows up in the WordPress details editor box.

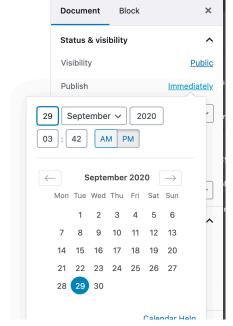
• Some websites will have Posts enabled in order to Post News that is not in news.delaware.gov

Posts menu>





Adjust post date. Can have post in the future if needed.



Delete a News/Notice Post:

- Go to "Posts" in the side nav.
 - ▶ Hover over the title link to the post you want to delete.
 - ▶ You will see options appear below the title.
 - Click on the red "Trash" link.
 - ▶ That post is now in the trash and can only be restored if you click on the trash link, hover over the title of the post and click the "restore" link that appears below.
- 1 If you empty the trash the post will be gone.





What is a "Bootstrap Carousel"?

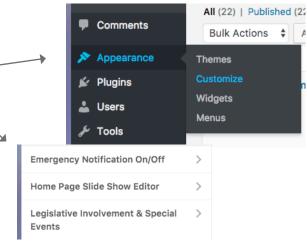
A "Bootstrap Carousel" is the slideshow of images on your home page. You cannot add more images or take any images away. But, you can change the image, title, description and link.

Add Images to the Carousel:

- Click on "Appearance" in the left navigation and then select "Customize".
 - ▶ Click on the button that says "Home Page Slide Show Editor" that is located on the left.
- ▶ You will see a list of options on the left and your homepage design on the right.
- ▶ First, upload a new image from your desktop or from the media uploader.
- ▶ Make sure the image is the appropriate size and orientation.
- ▶ Fill in descriptive alternative text in the "Alt Text" field.
- ▶ Once uploaded to the carousel you should see your image appear in the slideshow to the right.
- ▶ Next, fill in the title of the image in the "Title" field.
- ▶ Fill in some description text for the image in the "Description" field.
- ▶ Put a link in the "Link" field, this will make the image clickable and send a user to the right page that the image represents.
- ▶ Repeat until all the images are uploaded to the carousel.
- Make sure you are only uploading landscape oriented photos to the Carousel. Portrait oriented photos will not display correctly.
- 1 Please take note of what size the image needs to be, this is listed on the carousel page.
- **1** When making a caption try to keep it to one sentence.

Delete an Image from the Carousel:

- Olick on "Appearance" in the left navigation and then select "Customize".
 - ▶ Click on the button that says "Homepage Carousel" that is located on the left.
 - ▶ You will see a list of all your images and filled in fields on the left and your homepage design on the right.
 - ▶ Remove an image by clicking on the "Remove" button or by clicking on the "Change Image" button and uploading another image in place of it.
- If you upload a new image or change the image in a slideshow please make sure to change the title, description, and link URI text too.







/wp-content/uploads/sites/7/2016/10/pc

View winners from last year and submit



What is a "Custom Area"?

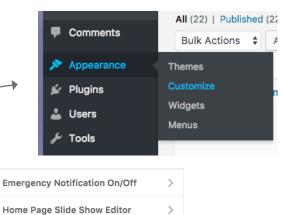
"Custom Areas" are portions of your homepage that are uniquely designed based off of your agency's needs and wants. These may include programs, services, a section featuring your divisions, etc. Each custom area is different, but they will most likely feature a place to upload an image and change text or a link.

Add Images to a Custom Area:

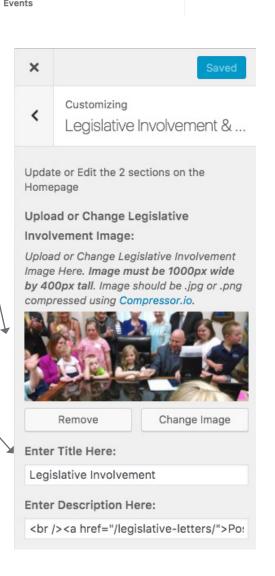
- Olick on "Appearance" in the left navigation and then select "Customize".
 - ▶ Click on the button(s) that describe a feature of your homepage.
 - ▶ You will see a list of options on the left and your homepage design on the right.
 - First, upload a new image from your desktop or from the media uploader.
 - ▶ Make sure the image is the appropriate size and orientation.
 - ▶ Fill in descriptive alternative text in the "Alt Text" field.
 - ▶ Once uploaded to the page you should see your image appear on the homepage to the right.
- 1 Please take note of what size the image needs to be, this is listed on the Custom Area page.
- **1** When making a caption try to keep it to one sentence.

Update Text in a Custom Area:

- Olick on "Appearance" in the left navigation and then select "Customize".
 - ▶ Click on the button(s) that describe a feature of your homepage.
 - You will see a list of options on the left and your homepage design on the right.
 - ▶ Fill in a title for a section of the custom area in the "Title" field.
 - ▶ Fill in some description text for a section of the custom area in the "Description" field.
 - ▶ Put a link in the "Link" field, this will make the image/icon clickable and also may put a "Read More" link at the end of the section.
- 1 Please take note of what size the image needs to be, this is listed on the Custom Area page.
- 1 When making a caption try to keep it to one sentence.



Legislative Involvement & Special





Add a New Gallery:

- Click on "Photo Gallery" in the left navigation menu.
 - ▶ Click on the "Add Galleries/Images.
 - ▶ Click on the "Add New" button to add a new Gallery.
 - Fill in the "Name", "Slug" (or link url for this gallery), and a short description in the "Description" field.
 - ▶ Click on the "Save" button and look at "Step 2" below...

Photo Gallery Add Galleries/Images Gallery menu Photo Gallery Albums Add-ons Tags Collapse menu Options **Themes** O Galleries Add new Generate Shortcode Get Pro **Featured Plugins Featured Themes** Uninstall Apply

Add Photos to your Gallery:

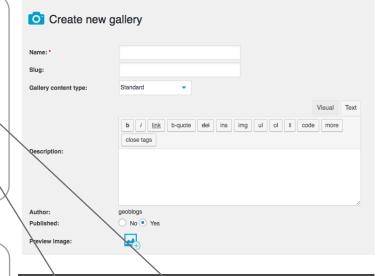
- Click on the "Add Images" button.
- ▶ In the file browser window click on the "Upload Files" button to drop in photos from your computer desktop or another source.
- ▶ Select all the photo you want and click on the "Add selected images to gallery" button.
- Make sure all the images you want in the gallery are present on this page. Move on to Step 3...



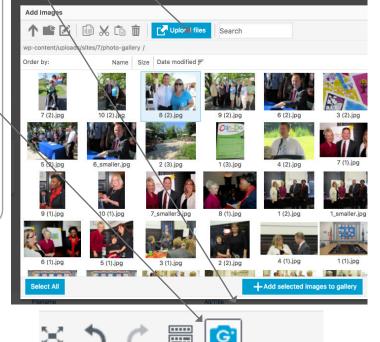
Display your New Gallery:

- Go to Pages.
 - Add a new page into your pages list and title that page according to your "Photo Gallery" title.
- ▶ Click on the blue "G" camera icon in the toolbar.
- •, Choose a display option to put your gallery on the page and then select the appropriate gallery from the drop down.
- ▶ Click on the blue "insert" button and then publish your page to see the photo gallery.



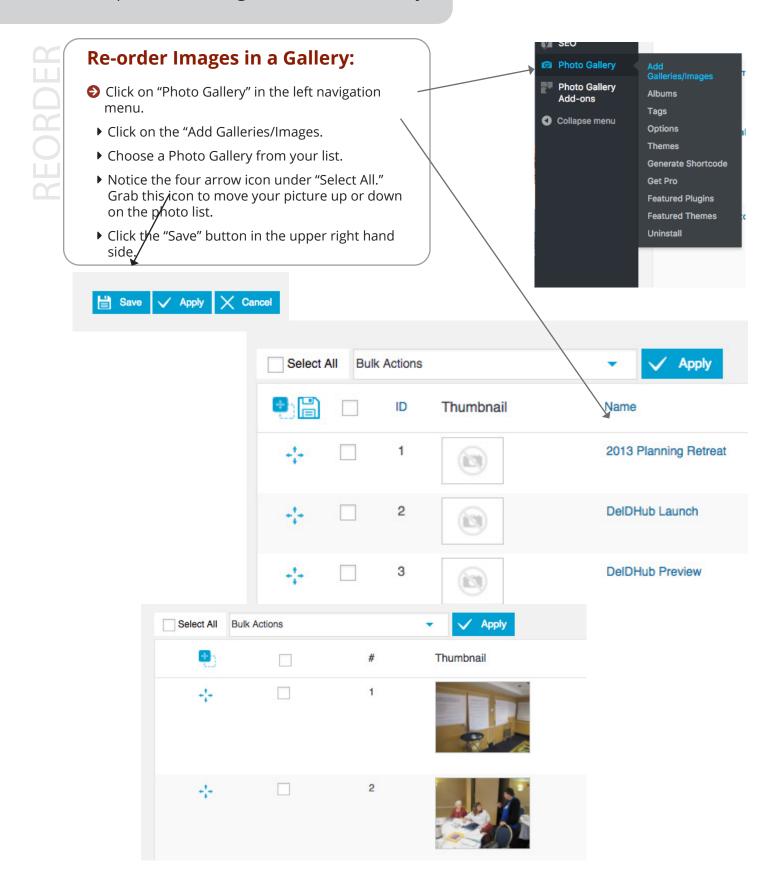


Save



Insert Photo Gallery







Have Questions?

Look at this guide again to make sure your question is not already covered in the material.

If you are still in need of additional help please submit a website maintenance request.

